

NATIONAL MORTGAGE ADVICE, LLC

PERSONAL FINANCIAL STATEMENT

[Name] _____ _____ [Address] _____ _____	[Date] _____ [Phone] _____ [Cell] _____ [email] _____
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For the purpose of procuring and maintaining credit from time to time in any form whatsoever with Middlesex Federal Savings, F.A. ("lender"), the undersigned submits the following as being a true and accurate statement of the undersigned's financial condition on the above date and agree that if any change occurs that materially reduces the means or ability of the undersigned to pay all claims or demands against the undersigned immediately and without delay notify the lender and unless the lender is so notified it may continue to rely upon the statement herein given as a true and accurate statement of the financial condition of the undersigned.

ASSETS		LIABILITIES	
Cash on hand and in Banks	\$ -	Notes payable to Banks - Secured	\$ -
US government Securities - see schedule		Notes payable to Banks - Unsecured	-
Listed Securities - see schedule		Notes payable to relatives and friends	-
Unlisted Securities - see schedule		Notes payable to others	-
Cash Value Life Insurance		Accounts and bills due	-
Sub Total Liquid Assets	\$ -	Unpaid Income Taxes	-
Accounts and Notes Receivable		Other unpaid taxes and interest	-
Due from relatives and friends		Real Estate Mortgages payable - see schedule	\$ -
Due from others - good		Chattel Mortgages and other Liens Payable	-
Doubtful		Current Deferred Income Taxes	-
Real Estate Owned - see schedule	\$ -	Other Debts - Itemize	-
Automobiles and other personal property			-
Other assets - itemize			-
			-
			-
			-
		Total Liabilities	\$ -
		Net Worth	\$ -
Total Assets	\$ -	Total Liabilities & Net Worth	\$ -

SOURCES OF INCOME		PERSONAL INFORMATION	
Salary	-	Birth Date (MM/DD/YYYY)	S.S. Number
Bonus and Commissions	-	Who is your: Indicate if Lender may contact	
Dividends	-	Attorney	<input checked="" type="checkbox"/>
Real Estate Income	-	Accountant	
Other Income - Itemize (Do not include any income from Alimony, Child Support or Separate Maintenance Payments, unless you desire the lender to rely upon such income).	-	Insurance Agent	
If Alimony, Child Support or Separate Maintenance Payments is included as Other Income, please advise if received by any of the following.	-	Do you have a:	
Court Order	-	Will	
Written Agreement	-	Trust	
Oral Agreement	-	Business or Occupation	
		Partner or Officer in any other venture	
Total Income	\$ -	Number of Dependents	

Is any of the Income in the above section likely to be reduced before the credit requested would be paid off? Y/N _____. If Yes Explain:

CONTIGENT LIABILITIES		GENERAL INFORMATION	
As Endorser, comaker or guarantor		Are your assets pledged? - see schedule	
On leases or contracts		Are you a defendant in any law suits or legal claims?	
Legal Claims		Personal Bank Accounts carried at:	
Provisions for Federal income Taxes			
Provisions for State income Taxes			
Other Special Debt		Are you now or have you been involved in bankruptcy proceeds within in last 14 years? Y/N _____ Explain	

SCHEDULE OF STOCKS AND BONDS (Including Government Bonds)

No. of Shares or Face Value (Bonds)	Description	In Name of	Market Value
			-
			-
			-
			-
			-
			-
			-
			-
			-
			-
			-

SCHEDULE OF DEBTS OWED TO YOU WHICH ARE SECURED BY REAL ESTATE MORTGAGES

Description of Property Covered	Date Acquired	Title in Name of	Amount	Maturity

SCHEDULE OF REAL ESTATE OWNED AND MORTGAGES PAYABLE

Description of Property and Improvements	Date Acquired	Title in Name of	Cost	Market Value	Mortgages Payable	
					Amount	Mortgagee

SCHEDULE OF LIFE INSURANCE CARRIED INCLUDING GROUP INSURANCE

Amount	Name of company	Beneficiary	Cash Surrender Value	Loans

SCHEDULE OF ASSETS PLEDGED

Description	Value	To Whom Pledged

GIVE NAMES OF BANKS OR FINANCE COMPANIES WHERE CREDIT HAS BEEN OBTAINED

Name	Date of Loan	Term	Original Balance	Current Balance

The undersigned certifies that the facts set forth above in this Personal Financial Statement are true and complete to the best of the undersigned's knowledge and fully understands that it is a federal crime punishable by fine or imprisonment, or both, to knowingly make any false statements for the purpose of obtaining credit from Middlesex Federal Savings, F.A. The undersigned hereby authorizes said lender to obtain a consumer credit report on the undersigned at any time in conjunction with any loan for which this Personal Financial Statement has been submitted to said lender and authorizes the lender to verify any information in the Personal Financial Statement. The original or a copy of this Personal Financial Statement will be retained by the lender, even if no loan is granted.

Signed under penalties of perjury this _____ day of _____ 20____

Signature

Signature